



February 03, 2020

**Securities and Exchange Commission**  
SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange, Inc.**  
6/F Philippine Stock Exchange Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

**Philippine Dealing and Exchange Corporation**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosure Department

**Mesdames/Gentlemen:**

Please be informed that on 03 February 2020, Ayala Corporation (AC) disclosed a notice for an analysts' briefing on February 07, 2020 for updates related to the company.

Attached herewith is a copy of said notice.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Jose Teodoro K. Limcaoco'.

**Jose Teodoro K. Limcaoco**  
Chief Finance Officer

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 3, 2020
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
32F to 35F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02)7908-3000
9. Former name or former address, if changed since last report  
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	626,683,595
Preferred B Series 1 Shares	20,000,000
Preferred B Series 2 Shares	20,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein  
item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ayala Corporation AC

### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

#### Subject of the Disclosure

Ayala Corporation Special Investor and Analyst Conference Call

#### Background/Description of the Disclosure

We are pleased to announce that Ayala Corporation will hold a Special Investor and Analyst Conference Call on Friday, February 07, 2020 from 3:00 PM to 4:00 PM Philippine time, via teleconferencing facility.

To confirm your attendance, please contact the Ayala Corporation Investor Relations team at [investorrelations@ayala.com](mailto:investorrelations@ayala.com)/ [hizon.gc@ayala.com](mailto:hizon.gc@ayala.com) by close of business, 5:00PM Philippine time, of February 06, 2020, Thursday. We will provide you with the conference details afterwards.

<b>Type of Briefing</b>	Ayala Corporation Special Investor and Analyst Conference Call
<b>Subject of the Briefing</b>	Updates on the company
<b>Date of the Briefing</b>	Feb 7, 2020
<b>Time</b>	3:00 PM
<b>Venue</b>	Conference call
<b>Contact Person</b>	Gae Hizon
<b>Contact Details</b>	<a href="mailto:investorrelations@ayala.com">investorrelations@ayala.com</a> / <a href="mailto:hizon.gc@ayala.com">hizon.gc@ayala.com</a>

#### Other Relevant Information

n/a

#### Filed on behalf by:

<b>Name</b>	Celeste Jovenir
<b>Designation</b>	Investor Relations Head