



November 13, 2019

**Securities and Exchange Commission**  
SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange, Inc.**  
6/F Philippine Stock Exchange Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

**Philippine Dealing and Exchange Corporation**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Ms. Vina Vanessa S. Salonga**  
Head, Issuer Compliance and Disclosure Department

**Mesdames/Gentlemen:**

Please be informed that Ayala Corporation will hold a Special Investor and Analyst Conference Call on Monday, November 18, 2019 from 5:30 to 6:30 PM Philippine time, via teleconferencing facility.

Very truly yours,

  
**CELESTE M. JOVENIR**  
Head, Investor Relations

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ayala Corporation AC

### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

#### Subject of the Disclosure

Ayala Corporation Special Investor and Analyst Conference Call

#### Background/Description of the Disclosure

We are pleased to announce that Ayala Corporation will hold a Special Investor and Analyst Conference Call on Monday, November 18, 2019 from 5:30 to 6:30 PM Philippine time, via teleconferencing facility.

To confirm your attendance, please contact the Ayala Corporation Investor Relations team at [investorrelations@ayala.com.ph](mailto:investorrelations@ayala.com.ph) / [hizon.gc@ayala.com.ph](mailto:hizon.gc@ayala.com.ph) by close of business 5:00PM Philippine time on November 15, 2019 Friday, and we will provide you with the conference details.

Type of Briefing	Ayala Corporation Special Investor and Analyst Conference Call
Subject of the Briefing	Updates on the company
Date of the Briefing	Nov 18, 2019
Time	5:30
Venue	Conference Call
Contact Person	Gae Hizon
Contact Details	<a href="mailto:investorrelations@ayala.com.ph">investorrelations@ayala.com.ph</a> / <a href="mailto:hizon.gc@ayala.com.ph">hizon.gc@ayala.com.ph</a>

#### Other Relevant Information

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#### Filed on behalf by:

Name	Celeste Jovenir
Designation	Investor Relations Head

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Nov 13, 2019
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
32F to 35F, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02)7908-3000
9. Former name or former address, if changed since last report  
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	627,340,946
Preferred B Series 1 Shares	20,000,000
Preferred B Series 2 Shares	27,000,000
Voting Preferred Shares	200,000,000
11. Indicate the item numbers reported herein  
item 9