

AMENDED GENERAL INFORMATION SHEET

FOR THE YEAR 2020
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN**
7. **THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA CORPORATION	DATE REGISTERED: JANUARY 23, 1968
BUSINESS/TRADE NAME: AYALA CORPORATION	FISCAL YEAR END: DECEMBER 31
SEC REGISTRATION NUMBER: 34218	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-153-610-000
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR	
ACTUAL DATE OF ANNUAL MEETING: APRIL 24, 2020	WEBSITE/URL ADDRESS: www.ayala.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	EMAIL ADDRESS: acquery@ayala.com.ph
COMPLETE BUSINESS ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	FAX NUMBER: 8848-5846
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. LUCY L. CHAN	SEC ACCREDITATION NUMBER (if applicable): 0114-AR-5
TELEPHONE NUMBER(S): 7908-3000	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"	INDUSTRY CLASSIFICATION: HOLDING COMPANY
GEOGRAPHICAL CODE:	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ATTACHED "ANNEX B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Note: This amended General Information Sheet is being filed to report the election of a new director and the changes in the composition of the Board Committees as approved by the Corporation's Board of Directors on December 3, 2020.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

a. acting as a formation agent of juridical persons

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7.

Persons who provide any of the following services:

a. managing of client money, securities or other assets

b. management of bank, savings or securities accounts

c. organization of contributions for the creation, operation or management of companies

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

None of the above

Describe nature of business:

HOLDING COMPANY

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

No

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	900,000,000	50.00	45,000,000,000.00
	PREFERRED A***	12,000,000	100.00	1,200,000,000.00
	PREFERRED B***	58,000,000	100.00	5,800,000,000.00
	PREFERRED C***	40,000,000	100.00	4,000,000,000.00
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00
	TOTAL	1,210,000,000	TOTAL PhP	56,200,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	6,262	COMMON	427,941,656	127,489,504	50.00	21,397,082,800.00	48%	
		TREASURY-COMMON	5,744,854	N.A.	50.00	287,242,700.00	N.A.	
		TREASURY-PREFERRED A	12,000,000	N.A.	100.00	1,200,000,000.00	N.A.	
	20	PREFERRED B	57,847,720	57,825,720	100.00	5,784,772,000.00	6%	
		TREASURY-PREFERRED B	8,000,000	N.A.	100.00	800,000,000.00	N.A.	
	1,008	VOTING PREFERRED	178,192,504	3,932,272	1.00	178,192,504.00	19%	
		TOTAL	689,726,734		TOTAL PhP	29,647,290,004.00	74%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
JAPANESE	7	COMMON	38,137,583	38,137,583	50.00	1,906,879,150.00	4%	
VARIOUS	152	COMMON	159,545,899	159,545,899	50.00	7,977,294,950.00	18%	
VARIOUS	2	PREFERRED B	152,280	152,280	100.00	15,228,000.00	0%	
JAPANESE	1	VOTING PREFERRED	19,545,678	19,545,678	1.00	19,545,678.00	2%	
VARIOUS	29	VOTING PREFERRED	2,261,818	2,261,818	1.00	2,261,818.00	0%	
Percentage of Foreign Equity:		25%	219,643,258		TOTAL PhP	9,921,209,596.00	25%	
						TOTAL SUBSCRIBED P	39,568,499,600.00	99%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP		
	6,262	COMMON	427,941,656	50.00	21,397,082,800.00	48%		
		TREASURY-COMMON	5,744,854	50.00	287,242,700.00	N.A.		
		TREASURY-PREFERRED A	12,000,000	100.00	1,200,000,000.00	N.A.		
	20	PREFERRED B	57,847,720	100.00	5,784,772,000.00	6%		
		TREASURY-PREFERRED B	8,000,000	100.00	800,000,000.00	N.A.		
	1,008	VOTING PREFERRED	178,192,504	1.00	178,192,504.00	19%		
		TOTAL	689,726,734		TOTAL PhP	29,647,290,004.00	74%	
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VARIOUS	152	COMMON	159,545,899	50.00	7,977,294,950.00	18%		
VARIOUS	2	PREFERRED B	152,280	100.00	15,228,000.00	0%		
JAPANESE	1	VOTING PREFERRED	19,545,678	1.00	19,545,678.00	2%		
VARIOUS	29	VOTING PREFERRED	2,261,818	1.00	2,261,818.00	0%		
		TOTAL	219,643,258		TOTAL PhP	9,921,209,596.00	25%	
						TOTAL PAID-UP PhP	39,568,499,600.00	99%
						ADDITIONAL PAID-IN CAPITAL PhP	47,837,246,000.00	
						SUBSCRIPTION RECEIVABLE PhP	(1,719,134,000.00)	
						TOTAL CAPITALIZATION PhP	85,686,611,600.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

***With no voting rights.

Note: The capital structure above reflects the exercise of stock options of 207,753 common shares from January to March 2020.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	FILIPINO	N	C	M	Y	CHAIRMAN & CHIEF EXECUTIVE OFFICER	N.A.	104-145-637
2. FERNANDO ZOBEL DE AYALA 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	FILIPINO	N	M	M	Y	VICE CHAIRMAN, PRESIDENT & CHIEF OPERATING OFFICER	N.A.	104-104-067
3. DELFIN L. LAZARO 28 NARRA AVE., SOUTH FORBES PARK, MAKATI CITY	FILIPINO	N	M	M	Y	N.A.	C/M	106-181-679
4. ANTONIO JOSE U. PERIQUET (Lead Independent Director)* 27 BANABA ROAD, SOUTH FORBES PARK, MAKATI CITY	FILIPINO	N	I	M	Y	N.A.	A/M N/C	203-006-677
5. RIZALINA G. MANTARING 12 VICENTE LIM ST., AYALA HEIGHTS SUBDIVISION, TANDANG SORA, QUEZON CITY	FILIPINO	N	I	F	Y	N.A.	A/C C/C N/M	108-112-169
6. CEZAR P. CONSING 33D RIZAL TOWER, ROCKWELL CENTER, MAKATI CITY	FILIPINO	N	M (elected on Dec. 3, 2020)	M	Y	SENIOR MANAGING DIRECTOR	N.A.	902-969-910
7. KEIICHI MATSUNAGA 39 PILI AVENUE, SOUTH FORBES PARK, MAKATI CITY 1220	JAPANESE	N	M	M	Y	N.A.	A/M N/M C/M	336-488-156
8. JOSE RENE GREGORY D. ALMENDRAS 38 ZODIAC STREET, BEL AIR VILLAGE, MAKATI CITY	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	118-827-363
9. BERNARD VINCENT O. DY 1318 GLORIOSA CORNER CAMPANILLA ST., DASMARINAS VILLAGE, MAKATI CITY	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	204-177-799
10. JOSE TEODORO K. LIMCAOCO 24 JUNO ST., BEL-AIR, MAKATI CITY	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR, CHIEF FINANCE OFFICER, CHIEF RISK OFFICER, CHIEF SUSTAINABILITY OFFICER	N.A.	135-554-880
11. ARTHUR R. TAN 10 VICENTE MADRIGAL AVE., CORINTHIAN GARDENS, QUEZON CITY	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	204-185-820
12. ALFREDO I. AYALA 1338 CABALLERO ST., DASMARIÑAS VILLAGE, MAKATI CITY	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	199-819-390
13. PAOLO MAXIMO F. BORROMELO 1468 CALUMPANG STREET, DASMARIÑAS VILLAGE, MAKATI CITY 1221	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	202-705-760
14. JOHN ERIC T. FRANCIA NO. 12 CABILDO STREET, URDANETA VILLAGE, MAKATI CITY	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	159-843-068
15. SOLOMON M. HERMOSURA 22 MARANAO ST., LA VISTA, QUEZON CITY	FILIPINO	N	-	M	Y	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER, DATA PROTECTION OFFICER	N.A.	107-478-241

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

*Elected as the Lead Independent Director on December 3, 2020

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM	TAX IDENTIFICATION NUMBER
16. RUEL T. MARANAN 37 QUEENSVILLE STREET, WHITE PLAINS, QUEZON CITY	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	158-257-394
17. JOHN PHILIP S. ORBETA 203 CALACHUCHI ST., AYALA ALABANG VILLAGE, MUNTINLUPA CITY	FILIPINO	N	-	M	Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCES OFFICER	N.A.	121-207-098
18. CATHERINE H. ANG 28B CASA VERDE, VALLE VERDE I, LANUZA STREET, PASIG CITY	FILIPINO	N	-	F	Y	CHIEF AUDIT EXECUTIVE	N.A.	129-434-509
19. ESTELITO C. BIACORA 11 BALER BAY DRIVE, SOUTHBAY, PARAÑAQUE CITY	FILIPINO	N	-	M	Y	TREASURER	N.A.	117-692-362
20. JOSEPHINE G. DE ASIS UNIT 101 VISTA DE LAGO CONDOMINIUM, TAGUIG CITY	FILIPINO	N	-	F	Y	CONTROLLER	N.A.	153-977-937
21. DODJIE D. LAGAZO 10A-2, B. VALDEZ ST., PHASE 5, AFPOVAL, BAYANI ROAD, TAGUIG CITY	FILIPINO	N	-	M	N	ASSISTANT CORPORATE SECRETARY	N.A.	228-446-337
22. JOANNE M. LIM BLK 12 LOT 17 ROLLING MEADOWS 2, NOVALICHES, QUEZON CITY	FILIPINO	N	-	F	N	ASSISTANT CORPORATE SECRETARY	N.A.	217-418-415
23. -NOTHING FOLLOWS-								
24.								
25.								
26.								
27.								
28.								
29.								
30.								

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AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,481 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 3,735

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,345,285,958,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
1. MERMAC, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	296,625,706	14,831,285,300.00	53.12%	15,004,064,060.00	000-317-278
	VOTING PREF	172,778,760	172,778,760.00			
	TOTAL	469,404,466	15,004,064,060.00			
2. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	111,182,452	5,559,122,600.00	18.20%	10,526,928,600.00	004-774-849
	PREFERRED B	49,678,060	4,967,806,000.00			
	TOTAL	160,860,512	10,526,928,600.00			
3. PCD NOMINEE CORPORATION NON-FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	158,446,969	7,922,348,450.00	17.95%	7,937,576,450.00	004-774-849
	PREFERRED B	152,280	15,228,000.00			
	TOTAL	158,599,249	7,937,576,450.00			
4. MITSUBISHI CORPORATION JAPANESE 3-1, MARUNOUCHI 2-CHOME, CHIYODAKU, TOKYO, JAPAN	COMMON	37,771,896	1,888,594,800.00	6.49%	1,908,140,478.00	223-731-461
	VOTING PREF	19,545,678	19,545,678.00			
	TOTAL	57,317,574	1,908,140,478.00			
5. SHOEMART, INC. FILIPINO 10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY	COMMON	7,529,203	376,460,150.00	0.85%	376,460,150.00	000-085-734
6. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	000-501-304
7. SYSMART CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,500,912	75,045,600.00	0.17%	75,045,600.00	005-037-539
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
			TOTAL AMOUNT OF PAID-UP CAPITAL			-
			ADDITIONAL PAID-IN CAPITAL			-
			TOTAL CAPITALIZATION			-

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. SM INVESTMENT CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,448,502	72,425,100.00	0.16%	72,425,100.00	169-020-000
9. PHIL. REMNANTS CO. INC. AMERICAN 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	823,046	41,152,300.00	0.09%	41,152,300.00	000-137-064
10 FERNANDO ZOBEL DE AYALA FILIPINO 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	COMMON VOTING PREF	53,189 554,983	2,659,450.00 554,983.00	0.07%	3,214,433.00	104-104-067
	TOTAL	608,172	3,214,433.00			
11 JAIME AUGUSTO ZOBEL DE AYALA FILIPINO 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	COMMON VOTING PREF PREFERRED B	39,731 543,802 20,000	1,986,550.00 543,802.00 2,000,000.00	0.07%	4,530,352.00	104-145-637
	TOTAL	603,533	4,530,352.00			
12 ESOWN ADMINISTRATOR 2019 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	515,904	25,795,200.00	0.06%	25,795,200.00	N.A.
13 ESOWN ADMINISTRATOR 2018 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	486,572	24,328,600.00	0.06%	24,328,600.00	N.A.
14 ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	481,726	24,086,300.00	0.05%	24,086,300.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,481 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 3,735

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,345,285,958,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	441,426	22,071,300.00	0.05%	22,071,300.00	N.A.
16 ESOWN ADMINISTRATOR 2015 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	431,619	21,580,950.00	0.05%	21,580,950.00	N.A.
17 CBNA MLA OBO AC 600207955 NON-FILIPINO 8741 PASEO DE ROXAS, MAKATI CITY	VOTING PREF	364,810	364,810.00	0.04%	364,810.00	N.A.
18 MITSUBISHI LOGISTICS CORPORATION JAPANESE 28-38 SHINKAWA 1-CHOME, CHUO-KU, TOKYO, JAPAN	COMMON	360,512	18,025,600.00	0.04%	18,025,600.00	237-661-417
19 ESOWN ADMINISTRATOR 2012 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	315,963	15,798,150.00	0.04%	15,798,150.00	N.A.
20 TREASURY SHARES	COMMON	5,744,854	287,242,700.00	N.A.	2,287,242,700.00	N.A.
	PREFERRED A	12,000,000	1,200,000,000.00			
	PREFERRED B	8,000,000	800,000,000.00			
	TOTAL	25,744,854	2,287,242,700.00			
21 OTHERS (NUMBER OF STOCKHOLDERS: 6,404 COMMON, 19 PREFERRED B & 1,032 VOTING PREFERRED SHARES)	COMMON	7,169,810	358,490,500.00	2.26%	1,178,106,989.00	N.A.
	PREFERRED B	8,149,660	814,966,000.00			
	VOTING PREF	4,650,489	4,650,489.00			
	TOTAL	19,969,959	1,178,106,989.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			39,568,499,600.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					39,568,499,600.00	
ADDITIONAL PAID-IN CAPITAL					47,837,246,000.00	
SUBSCRIPTION RECEIVABLE					(1,719,134,000.00)	
TOTAL CAPITALIZATION					85,686,611,600.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	246,731,276,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT - TERM INVESTMENTS)	56,389,440,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
5,744,854 COMMON SHARES 12,000,000 PREFERRED A SHARES 8,000,000 PREFERRED B SHARES	25,744,854	2.83%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	Php	225,454,620,000.00
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5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:		
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	6,464,228,000.00	July 16 & Dec. 5, 2019
5.2 STOCK		
5.3 PROPERTY		
TOTAL	6,464,228,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:		
DATE	NO. OF SHARES	AMOUNT
January 1, 2019	3,204 common shares	160,200.00
May & June 2019	520,973 common shares	26,048,650.00
November 2019	864 common shares & 30,000,000 Preferred B shares	3,000,043,200.00
December 2019	9,716 common shares	485,800.00
Jan. to March, 2020	207,753 common shares	10,387,650.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
28,800,000.00	89	61	57

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

I, JOANNE M. LIM, ASSISTANT CORPORATE SECRETARY OF AYALA CORPORATION

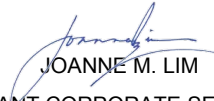
DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS _____ IN _____.


JOANNE M. LIM

ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON _____,
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER UNIFIED MULTI-PURPOSE ID NO. CRN 0111-7337291-0 ISSUED ON _____ AT _____.

DOC. NO. _____ ;
PAGE NO. _____ ;
BOOK NO. _____ ;
SERIES OF _____ .

ANNEX "A"

AYALA CORPORATION Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. *****00000*****

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2019Power Generation

AC Energy, Inc.

Transport Infrastructure

AC Infrastructure Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Technopark Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Agriculture

Darong Agricultural and Development Corporation

Electronics Manufacturing

Integrated Micro-electronics, Inc.

Water Infrastructure

Manila Water Company, Inc.

Healthcare

Ayala Healthcare Holdings, Inc.

HR Technology Services

HCX Technology Partners, Inc.

ASSOCIATES AS OF DECEMBER 31, 2019

Bank of the Philippine Islands

GNPower Mariveles Coal Plant Ltd. Co

OCLP Holdings, Inc.

Bonifacio Land Corporation

iPeople, Inc.

Rize-Ayalaland (Kingsway) GP Inc.

Light Rail Manila Holdings, Inc.

GNPower Dinginin Ltd. Co.

BF Jade E-Services Philippines, Inc.

Star Energy Salak-Darajat B.V. (incorporated in Indonesia)

Yoma Strategic Holdings, Inc.

AA Thermal, Inc.

IE Medica, Inc.

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2019

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

South Luzon Thermal Energy Corp.

AKL Properties, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

UPC-AC Energy Australia Ltd.