



16 April 2018

**SECURITIES AND EXCHANGE COMMISSION**

Attention: DIRECTOR VICENTE GRACIANO P. FELIZMENIO, JR.  
Director, Markets & Securities Regulation Department

**THE PHILIPPINE STOCK EXCHANGE, INC.**

Attention: Mr. Jose Valeriano B. Zuno III  
Head, Disclosure Department

**PHILIPPINE DEALING & EXCHANGE CORPORATION**

Attention: Ms. Erika Grace C. Alulod  
Head, Issuer Compliance and Disclosure Department

**Gentlemen/Mesdames:**

Please be informed that Ayala Corporation will conduct an Analysts' Briefing on the company's financial and operating results covering the first quarter of the year on **May 11, 2018, 3:30 pm** at:

South Rooms A&B  
25<sup>th</sup> Floor, Tower One  
Ayala Triangle, Ayala Avenue  
Makati City

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Celeste M. Jovenir', written in a cursive style.

**CELESTE M. JOVENIR**  
Head, Investor Relations